

Nothing in this electronic transmission constitutes an offer of, or an invitation to offer, securities for sale in the United States, France, Poland, Italy or any other jurisdiction.

This announcement contains important information which should be read carefully and must be read in conjunction with the Consent Solicitation Statement (as defined below). Any individual or company whose Notes (as defined below) are held by a broker, dealer, commercial bank, trust company or other nominee must contact such entity and instruct such entity in connection herewith. Noteholders should contact independent professional advisers for advice on the merits of the Proposed Amendments and Waivers including, without limitation, the tax consequences thereof.

Required Consents Received in Connection with Consent Solicitation for 8½% Senior Secured Notes due 2014 Issued by Zlomrex International Finance S.A. (the “Solicitation”)

Friday, June 17, 2011

Zlomrex S.A. (the “Company”) and Zlomrex International Finance S.A. (the “Issuer”) announce that, as of 3:00 p.m. London time on June 16, 2011 (the “Expiration Time”), they have received consent from Holders of record as of June 1, 2011 (the “Record Date”) of a majority in aggregate principal amount of outstanding Notes (the “Required Consents”) for the Proposed Amendments and Waivers described in the Company’s and Issuer’s Consent Solicitation Statement dated June 2, 2011 (the “Consent Solicitation Statement”).

8-1/2% Senior Secured Notes due 2014 (the “Notes”)

Regulation S Notes Common Code: 028339399 ISIN Number: XS0283393998	Rule 144A Notes Common Code: 028339453 ISIN Number: XS0283394533
--	---

of

Zlomrex International Finance S.A.,
a *société anonyme* organized under the laws of the Republic of France

Capitalized terms used in this announcement and not otherwise defined have the meanings ascribed to them in the Consent Solicitation Statement.

As of the Expiration Time, the Issuer has received the Required Consents to effect a Modified Internal Reorganization and certain other consents, waivers and amendments.

The Company and the Issuer have also received consent to authorize and direct the Trustee to enter into one or more supplemental indentures with respect to the Notes containing the relevant Proposed Amendments and Waivers set forth in the Consent Solicitation Statement and, to the extent applicable, amend and/or waive provisions of the Indenture and direct the Security Agent to enter into such amendments and/or restatement of certain Security Documents, as the case may be, to give effect to, and permit, each of the relevant Proposed Amendments and Waivers. As of the Expiration Time, all Consents received are final and irrevocable.

As described in the Consent Solicitation Statement, the Issuer and the Company, will pay, upon the terms and subject to the conditions in the Consent Solicitation Statement (including satisfaction of the Amendment Fee Conditions as described in the Consent Solicitation Statement), for each €1,000 in principal amount of outstanding Notes to the registered holder of such Notes of record as of the Record Date (June 1, 2011) an amendment fee in the amount of €2.00 (the “**Amendment Fee**”). No Amendment Fee will be paid if the Amendment Fee Conditions are not satisfied or waived. Included in the Amendment Fee Conditions is a condition that the Issuer and the Company determine in their sole discretion that the Company and its subsidiaries will engage in either the Holdings Transfer and/or the Zlomrex-HSJ Merger, as described under “Background and Purpose of the Solicitation” in the Consent Solicitation Statement. The Issuer and the Company have not yet determined whether or not to engage in such transactions, however they will, in their sole discretion, make such determination by no later than June 30, 2012. Although no final determination has yet been made, the Issuer and the Company currently anticipate consummating the Holdings Transfer and the Zlomrex-HSJ Merger by the end of 2011.

If and when the Amendment Fee Conditions are satisfied or waived, the Issuer and the Company will promptly thereafter pay the Amendment Fee in accordance with the Consent Solicitation Statement. Prior to such payment, if any, the Issuer will issue a press release announcing the anticipated timing of the payment of the Amendment Fee.

Important Information:

The Consent Solicitation Statement contains additional material information about Złomrex S.A., the Issuer and the Guarantors and all Noteholders are urged to read the Consent Solicitation Statement in its entirety.

Additionally, a complete description of the terms and conditions of the Solicitation are set out in the Consent Solicitation Statement. Further details on the transaction can be obtained from:

The Solicitation Agent:

Knight Capital Europe Limited

City Place House
London EC2V 5DU
United Kingdom

Inquiries regarding the Solicitation:

+44 (0)20 7997 7742

E-mail:

liabilitymanagement@knight.com

The Tabulation Agent and the Information Agent:

The Bank of New York Mellon

Corporate Trust Events Administration
One Canada Square
London E14 5AL
United Kingdom

The Tabulation Agent may be contacted at:

+44 (0)20 7964 4958

E-mail: eventsadmin@bnymellon.com

Under no circumstances shall this Announcement constitute an offer to sell or issue or the solicitation of an offer to buy or subscribe for the Notes in any jurisdiction. The Solicitation shall not be considered an "offer of securities to the public" for purposes of the Luxembourg law on prospectus for public offering dated 10 July 2005 or of the Italian legislative decree no. 58 dated 24 February 1998, or give rise to or require a prospectus in an EU member state which has implemented the prospectus directive.

Within the United Kingdom, this Announcement is directed only at persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("relevant persons"). The investment or investment activity to which this Announcement relates is only available to and will only be engaged in with relevant persons and person who receive this Announcement who are not relevant persons should not rely or act upon it.

The Solicitation Agent takes no responsibility for the contents of this announcement. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement and the Consent Solicitation Statement contain important information which should be read carefully before any decision is made in connection with the Proposed Amendments and Waivers. If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, accountant or other independent financial adviser. None of the Issuer, its parent Złomrex S.A. (the "Company"), any Guarantor, the Solicitation Agent, Tabulation Agent, Information Agent or the Trustee makes any recommendation whether Holders should Consent to the Proposed Amendments and Waivers.

This announcement contains "forward-looking statements" regarding the Issuer, the Company, Guarantors and their business. Such statements are not historical facts and may include management's current views with respect to future events and financial performance. Although these views are based on reasonable assumptions, these forward-looking statements are subject to numerous risks and uncertainties and assumptions. Accordingly, you should not regard such statements as representations as to whether such anticipated events will occur or that expected objectives will be achieved. All forward-looking statements in this announcement are made on the date hereof, and no party undertakes to update any such statement to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.