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This announcement contains important information which should be read carefully and must be read in conjunction with the Tender Offer Memorandum (as defined below). Any individual or company whose Notes (as defined below) are held by a broker, dealer, commercial bank, trust company or other nominee should contact such entity for instructions. Noteholders should contact independent professional advisers for advice on the merits of the Tender Offer including, without limitation, the tax consequences thereof.

Zlomrex Announces Final Results of its Modified Dutch Auction Tender Offer

Thursday, June 30, 2011

Zlomrex S.A. (the "Company") and Zlomrex International Finance S.A. (the "Issuer" and, together with the Company, the "Offerors") announced today the final results of its previously announced modified Dutch auction tender offer for cash (the "Tender Offer") pursuant to a Tender Offer Memorandum dated June 2, 2011 (the "Tender Offer Memorandum"), to purchase in a modified Dutch auction tender offer an aggregate nominal amount of the Issuer's 8-1/2% Senior Secured Notes due 2014 (the "Notes") for an offer consideration of up to approximately €6,000,000 (subject to rounding).

The Tender Offer expired at 3:00 p.m., London time, on Wednesday, June 29, 2011.

The Clearing Purchase Price (as defined in the Tender Offer Memorandum) for the Tender Offer is €850 per €1,000 nominal amount of Notes.

The Offerors will accept €7,059,000 in aggregate principal amount of Notes for purchase in the Tender Offer, which will all be purchased at the Clearing Purchase Price of €850 per €1,000 nominal amount of Notes.

€13,403,000 in aggregate principal amount of Notes were validly tendered (and not withdrawn) at a price equal to the Clearing Purchase Price, of which €7,059,000 in aggregate principal amount of Notes will be accepted for purchase in the Tender Offer on a pro rata basis from among the tendered Notes, subject to rounding (with appropriate adjustments to achieve purchases of Notes in a principal amount of at least €50,000 and in integral multiple of €1,000, and a minimum retention of €50,000 by Noteholders).

The Offerors intend to promptly make payment through the Clearing Systems for all Notes accepted for purchase in the Tender Offer in same-day funds today, June 30, 2011.

In addition, the Offerors will pay accrued and unpaid interest ("Accrued Interest") up to but not including the Payment Date on the Notes which are accepted for purchase in the Tender Offer. Assuming a Payment Day of June 30, 2011, Accrued Interest to be paid will amount to €35.18 per €1,000 nominal amount of Notes accepted for purchase.

Following completion of the Tender Offer, the Issuer will retire the Notes purchased in the Tender Offer and immediately thereafter will have €119,941,000 in aggregate principal amount of Notes outstanding.

Capitalized terms used in this announcement and not otherwise defined have the meanings ascribed to them in the Indenture or in the Tender Offer Memorandum.

Important Information:

The Tender Offer Memorandum contains additional material information about the Tender Offer, Zlomrex S.A., the Issuer and the Guarantors and all Noteholders are urged to read the Tender Offer Memorandum in its entirety.

Additionally, a complete description of the terms and conditions of the Tender Offer are set out in the Tender Offer Memorandum. Further details on the transaction can be obtained from:

The Dealer Manager:

Knight Capital Europe Limited

City Place House
London EC2V 5DU
United Kingdom

Inquiries regarding the Tender Offer:
+44 (0)20 7997 7742
E-mail:
liabilitymanagement@knight.com

The Tender Agent:

The Bank of New York Mellon

Corporate Trusts Events Administration
One Canada Square
London E14 5AL
United Kingdom

The Tender Agent may be contacted at:
+44 (0)20 7964 4958
E-mail: eventsadmin@bnymellon.com

Under no circumstances shall this Announcement constitute an offer to sell or issue or the solicitation of an offer to buy or subscribe for the Notes in any jurisdiction. The Solicitation shall not be considered an "offer of securities to the public" for purposes of the Luxembourg law on prospectus for public offering dated 10 July 2005 or of the Italian legislative decree no. 58 dated 24 February 1998, or give rise to or require a prospectus in an EU member state which has implemented the prospectus directive.

Within the United Kingdom, this Announcement is directed only at persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("relevant persons"). The investment or investment activity to which this Announcement relates is only available to and will only be engaged in with relevant persons and person who receive this Announcement who are not relevant persons should not rely or act upon it.

Neither the Dealer Manager nor the Tender Agent takes any responsibility for the contents of this announcement. This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully. If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, accountant or other independent financial adviser. None of the Issuer, the Company, any Guarantor, the Dealer Manager, the Tender Agent or the Trustee makes any recommendation whether Holders should participate in the Tender Offer.

This announcement contains "forward-looking statements" regarding the Issuer, the Company, Guarantors and their business. Such statements are not historical facts and may include management's current views with respect to future events and financial performance. Although these views are based on reasonable assumptions, these forward-looking statements are subject to numerous risks and uncertainties and assumptions. Accordingly, you should not regard such statements as representations as to whether such anticipated events will occur or that expected objectives will be achieved. All forward-looking statements in this announcement are made on the date hereof, and no party undertakes to update any such statement to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.